

INVENTORY

The form we will be using is:

1. Inventory ([PC674](#))

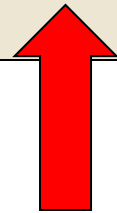
The inventory is due within 56 days from the date you were appointed as conservator.

Instructions regarding what assets you need to list are printed on the back of form PC674 (You will need to click on the form instructions button on the bottom left hand corner of the Inventory form)

Eaton County requires a bank/financial statement for each financial account. The bank/financial statement must cover the date you were appointed as conservator and must reflect the same balance as your inventory.

1. File No.: The file number is located in the upper right hand corner of your Letters of Conservatorship. Write or type the file number here.

Approved, SCAO		JIS CODE: INV
STATE OF MICHIGAN PROBATE COURT COUNTY OF	INVENTORY (CONSERVATORSHIP) <input type="checkbox"/> AMENDED	FILE NO.



2. In the matter of: write or type the name of the protected individual.

Approved, SCAO		JIS CODE: INV
STATE OF MICHIGAN PROBATE COURT COUNTY OF	INVENTORY (CONSERVATORSHIP) <input type="checkbox"/> AMENDED	FILE NO.

USE NOTE: The conservator must serve this completed inventory on all interested persons as required by Michigan Court Rules 5.105 and 5.125. The conservator must complete a proof of service (form PC 564) and file it and this inventory with the court.

In the matter of _____



3. The name of the conservator will be placed in the next blank.

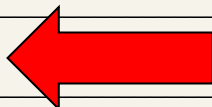
Approved, SCAO		JIS CODE: INV
STATE OF MICHIGAN PROBATE COURT COUNTY OF _____	INVENTORY (CONSERVATORSHIP) <input type="checkbox"/> AMENDED	FILE NO. _____

USE NOTE: The conservator must serve this completed inventory on all interested persons as required by Michigan Court Rules 5.105 and 5.125. The conservator must complete a proof of service (form PC 564) and file it and this inventory with the court.

In the matter of _____

I, _____, am the conservator and submit the following as a complete and accurate inventory of all the assets of the estate, including the fair market valuations as of the date of qualification as conservator. I have listed on this inventory any property the protected individual owns jointly and in common with others, including the type of ownership.

Name (type or print)



4. List all assets owned by the protected person following the directions on this form. (you must click on the form instructions button on the bottom left hand corner of the inventory form) If you need additional space, you can write “See attached list,” but make sure to attach a list that clearly indicates each asset and its value.

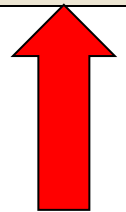
Typically, in a minor conservatorship the only asset is the asset which required the conservatorship case to be filed.

PERSONAL PROPERTY AND REAL PROPERTY DESCRIPTION If the property is owned by both the protected individual and others, specify the type of ownership in the description and check the box in the column “Total Value of Property.” If the property has been used to secure a loan, show the nature and amount of the lien. Definitions and instructions for completing the inventory are on the other side	LIEN AMOUNT	TOTAL VALUE OF PROPERTY (without reduction for lien)
TOTAL ASSETS		

5. Please remember to attach financial statements for all financial accounts that reflect the balance in the account on the date you were appointed as conservator.

6. Total the value of the assets and write or type this amount in the total assets box.

PERSONAL PROPERTY AND REAL PROPERTY DESCRIPTION If the property is owned by both the protected individual and others, specify the type of ownership in the description and check the box in the column "Total Value of Property." If the property has been used to secure a loan, show the nature and amount of the lien. Definitions and instructions for completing the inventory are on the other side	LIEN AMOUNT	TOTAL VALUE OF PROPERTY (without reduction for lien)
TOTAL ASSETS		



7. Date, sign and complete your address and telephone number on the form. (if an attorney represents you, the attorney must also sign this form)

I declare under the penalties of perjury that this inventory has been examined by me and that its contents are true to the best of my information, knowledge, and belief.

Attorney signature

Attorney name (type or print)

Bar no.

Address

City, state, zip

Telephone no.

Date

Signature

Name (type or print)

Address

City, state, zip

Telephone no.

FILING THE DOCUMENTS

8. We encourage and prefer that you mail the completed inventory form with appropriate bank/financial statements to:

Eaton County Probate Court

1045 Independence Blvd

Charlotte MI 48813